PUBLIC NOTICE

Pinery Commercial Metropolitan District No. 2
May 6, 2025 Election

On May 6, 2025, persons who are eligible to vote within the boundaries of the Pinery Commercial Metropolitan District No. 2 (the "**District**") will be asked to decide on one or more ballot issues concerning the creation of a debt or other financial obligation of the District.

	FY 2021[1]	FY 2022[1]	FY 2023[1]	FY 2024[1]	Projected FY 2025[2]
General Fund Balance (ending)	0	0	0	0	0
General Fund Revenues	31,411	35,582	40,544	41,818	50,000
General Fund Expenditures	31,411	35,582	40,544	41,818	50,000
Debt Service Fund Balance (ending)	154,132	154,132	154,132	154,132	6,370,932
Debt Service Fund Revenues	125,670	0	0	0	8,028,800
Debt Service Fund Expenditures	1,719	0	0	0	1,812,000
Capital Projects Fund Balance (ending)	0	0	0	0	0
Capital Projects Fund Revenues	0	0	0	0	25,690,000
Capital Projects Fund Expenditures	0	0	0	0	25,690,000
Amount of Debt or Other Financial Obligation Incurred for Cash Flow purposes with a Term of not more than One Year	N/A, District has no Debt	N/A, District has no Debt	N/A, District has no Debt	N/A, District has no Debt	District issued $28,165,000 in bonds in February 2025
Emergency Fund Fully Funded?	N/A, EF held by District No. 1	N/A, EF held by District No. 1	N/A, EF held by District No. 1	N/A, EF held by District No. 1	N/A, EF held by District No. 1

Funds or accounts in which the reserve is currently held: Bond Capitalized Interest $4,858,462.50 and Surplus $2,386,000 held with BOKF

Audited financial statements and management letters that have been made public and been provided to the District by its auditors in connection with the preparation of its audits, if any, for the last four fiscal years and the District's current fiscal year budget are available for public review at: https://pinerycommercialmetrodistricts.com/

This Notice shall be posted at least 20 days before the election on the District's Website: https://pinerycommercialmetrodistricts.com/

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[1] Information is based on audited figures.
[2] Projected information for the current fiscal year is based on estimated figures.